

## estate planning

Thank you for including WalkMassachusetts in your estate planning. A gift in your will is a simple and meaningful way to support our work.

Bequests to WalkMassachusetts can be given in the form of:

- A specific asset or amount of money
- A percentage of your estate assets
- A residual amount left in your estate after other bequests have been satisfied
- An amount or % of your estate, contingent on the occurrence of an event
- A designation of WalkMassachusetts as a life insurance policy beneficiary.

You can complete your gift by simply including one sentence in your will. If your plans or financial circumstances change, you can also modify your gift and will at any time. The following is an example sentence to include in your will:

"I give to WalkBoston Inc. (DBA WalkMassachusetts), a 501(c)(3) nonprofit, organized and existing under the laws of the Commonwealth of Massachusetts, currently located at 50 Milk Street, 16th Floor, Boston MA 02109, Federal Tax ID Number 22-3061699, \_\_\_\_\_ [written amount or percentage of the estate or description of property] for its unrestricted use and purpose."

We recommend that you consult the advice of your financial or legal advisor when arranging a gift to ensure that your giving method matches your personal estate plans and philanthropic intent. The information provided here does not constitute legal advice, and WalkMassachusetts does not prepare wills or trust agreements for donors.

No matter the size of your donation, every gift helps us achieve our goal of a safer, more walkable Massachusetts. If you have included WalkMassachusetts in your estate plans, please let us know! We would like to thank you for helping us leave behind a more walkable, livable, vibrant, and welcoming community for future generations.

To notify us of a gift arrangement or for further information, please contact giving@walkmass.org or 617-367-9255.